

Udai Kothari

Date: 28.06.2022

To,
BSE Limited,
P.J. Towers,
Dalal Street,
Mumbai- 400 001

To,
The Calcutta Stock Exchange Limited
7, Lyons Range,
Kolkata – 700 001

Dear Sir,

Sub: Information under regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

With reference to the above, please find enclosed herewith the Information under regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 pursuant to acquisition of equity shares of U. Y. Fincorp Limited (Formerly known as Golden Goenka Fincorp Limited) via Off Market transfer through Share Purchase Agreement dated 27th June, 2022 in the prescribed format.

This is for your information and record.

Thanking you.

Yours faithfully,



(Udai Kothari)

CC:
U. Y. Fincorp Limited,
16 Strand Road, 9th Floor, Room No. 908B
Kolkata- 700 001

[Encl: A/a]

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | | | |
|--|--|--|---|
| Name of the Target Company (TC) | U. Y. Fincorp Limited (Formerly known as Golden Goenka Fincorp Limited) | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Acquirers: 1. Udai Kothari Persons Acting in Concert (PAC): 2. U.Y. Industries Private Limited 3. Dipti Deepak Kothari 4. Lotus Capital Financial Services Limited 5. Deepak Kothari 6. Dipak Kothari (HUF) | | |
| Whether the acquirer belongs to Promoter/Promoter group | Yes | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | (i) BSE Limited (ii) The Calcutta Stock Exchange Limited | | |
| Details of the acquisition / disposal as follows | Number | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC(**) |
| Before the acquisition/disposal under consideration, holding of: | | | |
| a) Shares carrying voting rights | 1. 3,59,83,699 2. 1,21,05,807 3. 36,89,002 4. 3,70,46,208 5. 3,73,29,656 6. 28,000 | 18.92% 6.36% 1.94% 19.47% 19.62% 0.01% | N.A. N.A. N.A. N.A. N.A. N.A. |
| b) Shares in in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others) | N.A. | N.A. | N.A. |
| c) Voting rights (VR) otherwise than by shares | N.A. | N.A. | N.A. |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | N.A. | N.A. | N.A. |
| e) Total (a+b+c+d) | 12,61,82,372 | 66.32% | N.A. |
| <u>Details of acquisition/sale</u> | | | |
| a) Shares carrying voting rights acquired/sold | 1. 31,50,000 | 1.66% | N.A. |
| b) VRs acquired /sold otherwise than by shares | N.A. | N.A. | N.A. |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | N.A. | N.A. | N.A. |
| d) Shares encumbered / invoked/released by the acquirer. | N.A. | N.A. | N.A. |
| e) Total (a+b+c+/-d) | 31,50,000 | 1.66% | N.A. |

| | | | |
|---|---|---|--|
| <u>After the acquisition/sale, holding of:</u> | | | |
| a) Shares carrying voting rights | 1. 3,91,33,699 2. 1,21,05,807 3. 36,89,002 4. 3,70,46,208 5. 3,73,29,656 6. 28,000 | 20.57% 6.36% 1.94% 19.47% 19.62% 0.01% | N.A. N.A. N.A. N.A. N.A. N.A. |
| b) Shares encumbered with the acquirer. | N.A. | N.A. | N.A. |
| c) VRs otherwise than by shares | N.A. | N.A. | N.A. |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition. | N.A. | N.A. | N.A. |
| e) Total (a+b+c+d) | 12,93,32,372 | 67.98% | N.A |
| Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc). | Off- market transfer through Share Purchase Agreement dated 27.06.2022 | | |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 27.06.2022 | | |
| Equity share capital / total voting capital of the TC before the said acquisition /sale | 19,02,38,329 Equity Shares of Rs. 5/- each aggregating to Rs. 95,11,91,645 | | |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale | 19,02,38,329 Equity Shares of Rs. 5/- each aggregating to Rs. 95,11,91,645 | | |
| Total diluted share/voting capital of the TC after the said acquisition/sale. | 19,02,38,329 Equity Shares of Rs. 5/- each aggregating to Rs. 95,11,91,645 | | |

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.


(Udai Kothari)

Place: Kolkata
Date: 28.06.2022